GERMANIA INSURANCE COMPANY
Download Form

OVERVIEW

Germania downloads information on the following policy types –
- GFM (Dwelling, Manufactured/Mobile Homes)
- THIC (Dwelling, Manufactured/Mobile Homes)
- Texas Perils (Dwelling)
- Personal Auto
- Comprehensive Personal Liability
- Farmers Comprehensive Liability

Other lines of business will continue to be implemented in the download, as well as other communications like Real-Time and Upload.

BENEFITS OF DOWNLOAD
- Synchronizes company system with agency system
  - New business, changes, renewals, cancellations & reinstatements
- No re-keying of policy data
  - Fewer errors
- Creates database of customers for agents
- Agents have access to data at the desktop
- Enables agents to better manage business
  - Cross-sell and up-sell opportunities
  - Accounting functions
  - Transactional filing vs. paper
  - Producer sales tracking
- Supports the industry paperless movement
- Ease of doing business.

PRE-REQUISITE

For your agency to take advantage of company interface, you must first have an agency management system that is capable of sending/receiving data in the ACORD industry standard format. Secondly, your agency system must be able to connect to a mailbox, using communications software, such as IVANS Transfer Manager.

SURVEY

The attached survey will help Germania better understand the current automation environment of your agency. The results of this survey will help to establish an implementation schedule by Germania and to better serve your agency and insured's.

AGENCY DOWNLOAD/UPLOAD SURVEY

AGENCY NAME: _____

PHYSICAL
ADDRESS: _____

_____

PHONE: ( ) _____

FAX: ( ) _____

LOCAL CHAPTER #: _____

AGENCY AUTOMATION
CONTACT: _____

CONTACT EMAIL
ADDRESS: _____

SURVEY COMPLETED
BY: _____

MAILING ADDRESS IF
DIFFERENT THAN
ABOVE: _____

_____

AGENCY MANAGEMENT SYSTEM

Following are the agency management systems currently certified to receive the download from Germania. Only certain versions of management systems are capable of accepting data download from Germania and sending upload. Please indicate the agency management system and the <u>version</u> of the system your agency uses.

      EXAMPLE: ☑ I use the following agency management system.

            APPLIED SYSTEMS   (VER) means "version"
            ☑ The Agency Manager   <u>5.0E</u>

☐ I do not have an agency management system
☐ I use the following agency management system:

AGENCY ADVANTAGE (VER)
☐Agency Advantage _____

AGENCY SOFTWARE (VER)
☐Agency PRO _____
☐Easy Apps PRO _____

AGENCY SYSTEMS (VER)
☐Agency Apps _____

SIS (VER)
☐SEMCI Partner _____

AMS (VERTAFORE)(VER)
☐Prime _____
☐Sagitta _____
☐AMS360 _____
☐AFW _____

APPLIED SYSTEMS (VER)
☐TAM _____
☐Vision _____
☐EPIC

DORIS, INC. SOFTWARE (VER)
☐Doris _____

XDTI (VER)
☐Nexsure _____

EBIX (VER)
☐EbixOne _____
☐Elite _____
☐EbixASP _____

HAWKSOFT (VER)
☐ CMS _____

INSTAR (VER)
☐Instar_____

NASA (VER)
☐Eclipse _____

QUICKQUOTE (VER)
☐Quickfile_____

CURRENT INTERFACE ACTIVITY

If you are currently exchanging download or upload with other insurance companies, please indicate which companies and/or your IVANS mailbox ID.

IVANS Mailbox ID (Y-Account): _____ (Userid) : _____

(Destination Address) : _____

And, if applicable (Participation Code) : _____

If you do not have an IVANS account, please indicate here : _____

We are currently receiving download from the following companies:

_____   _____

_____   _____

We are currently receiving download of Direct Bill Commission Statements from the following companies:

_____   _____

_____   _____

We are currently sending upload to the following companies:
        If through Transformation Station, please indicate "TS" next the name.

_____   _____

_____   _____

Will your agency require an initial download?

☐ Yes   ☐ No

As a standard, Germania will be downloading Policy Numbers with spaces (7 600 0000000). GFM, THIC, Texas Perils, and Liability policies will download on the Homeowners ACORD form. Auto will be received on the Personal Auto ACORD form.

Please fill this form out and fax to 979-830-7520